
Ed van der Walt joins ebi portfolio management team

ebi Portfolios, the award-winning discretionary fund manager (DFM) today announces the appointment of Ed van der Walt as Assistant Portfolio Manager.

Ed will support the management of £5.8bn in evidence-based model portfolios for UK financial advisers. His role will include assisting in portfolio construction, fund selection and performance analysis. He will also contribute to the investment team's work across ebi's model portfolio service and its new Global Factor Fund of Funds.

He joins ebi from Weatherbys Private Bank, where he was involved in fund selection, investment committee papers, and the development of investment data and performance infrastructure. Before that, he spent nearly a decade at Bloomberg, most recently leading a 14-person cross-asset strategy team across London and New York.

Van der Walt is a Chartered Financial Analyst (CFA) and Chartered Alternative Investment Analyst (CAIA) and holds the CFA Institute's Certificate in Investment Performance Measurement (CIPM).

ebi's Head of Investment Jonathan Griffiths said: "We are delighted to welcome Ed to ebi, where his disciplined approach to portfolio construction will be an asset to the team. He is highly qualified and has extensive experience in helping investors understand and navigate markets."

Ed van der Walt, Assistant Portfolio Manager, added: "The move to ebi feels like a natural progression. Much of my career has been spent helping investors understand markets, portfolios and risk in real time - moving from financial journalism and cross-asset strategy at Bloomberg to investment research and portfolio oversight in private banking.

"At ebi, the opportunity is to apply that same judgement within a disciplined, evidence-based investment process, supporting portfolio construction, fund selection and better long-term outcomes for advisers and their clients."

This appointment follows a period in which ebi has celebrated several milestones, including surpassing £5bn in assets under management, and receiving several awards including the Investment Week Sustainable Investment Awards' prize for Best Sustainable/ESG Investment Portfolio for its flagship Earth suite, and the Money Marketing Awards' Best Outsourced Investment Manager for the second year running.

ebi also launched its Global Factor fund range – unitised versions of two of its flagship Earth factor-tilted and ESG-screened portfolios – bringing a unique offering to the fund of funds market.

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Notes to Editors

Model portfolio service (MPS) provider ebi's sustained growth since its founding in 2010, to £5.8bn AUM today, is driven by an innovative investment proposition in conjunction with an award-winning technology suite.

ebi offers a range of low-cost and globally diversified model portfolio solutions, centred around its flagship Earth portfolio suite, which adopts a factor-tilted and sustainability-focused approach.

ebi strives to be at the forefront of sustainable investing. Having observed a lack of low-cost, diversified, and rules-based ESG investment solutions in the marketplace, ebi has collaborated with leading investment managers to introduce cutting-edge sustainable investment solutions that are fair, robust, and transparent for end-clients.

Launched by an IFA, ebi understands the requirements of advisers in supporting their clients. Its award-winning technology helps facilitate client conversations, mitigate risk and supports advisers and their businesses.

ebi is part of the same group as Parmenion Capital Partners LLP and shares common ownership. ebi continue to operate with an independent management team and its own offices, alongside the support and resources of Parmenion to help it achieve its ambitious growth plans.

To learn more, visit ebi.co.uk.