

ebi Appoints Dan Torbett as Business Development Manager

ebi Portfolios, the multi award-winning discretionary fund manager, is today delighted to announce the appointment of Dan Torbett as Business Development Manager. Based in Scotland, Dan will be instrumental in accelerating ebi's regional growth by introducing new firms to the company's award-winning model portfolio solutions and cutting-edge advisory technology. He will also focus on nurturing and strengthening relationships with both new and existing partners across the region.

Dan brings over a decade of experience in intermediary sales, having held senior roles at leading firms including Aberdeen, 7IM, and most recently, M&G Plc. His expertise spans multi-asset investing, discretionary managed portfolio services, and platform technology, giving him a deep and comprehensive understanding of the IFA market and its evolving needs.

Currently working towards his Level 4 Diploma in Regulated Financial Planning, Dan combines strong technical knowledge with a client-centric approach, making him a valuable addition to the ebi team.

Dan Torbett comments: I'm thrilled to be joining such a fast-growing business with a superb reputation in the market. ebi's innovative approach to investment solutions and adviser technology really stood out to me, and I'm excited to contribute to its continued success and expansion across Scotland."

Welcoming Dan to the team, Ashley Owen, Business Development Manager at ebi shared: "We are delighted to have Dan on board. His breadth of experience and proven track record in the intermediary space will be instrumental as we continue to scale. Dan's energy and commitment to delivering value to advisers align perfectly with our mission."

Outside of his professional role, Dan enjoys an active outdoor lifestyle with his family and their 8-year-old black Labrador, Charlie. Dan is also a keen golfer, always chasing the perfect round.

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Notes to Editors

Founded in 2010, ebi's sustained growth is driven by an innovative investment proposition in conjunction with an award winning technology suite.

Offering a range of passively managed investment products, ebi has particular expertise in sustainable and factor model portfolios.

ebi strives to be at the forefront of ESG investing. Observing a lack of low-cost, diversified, passive, systematic ESG investment solutions in the marketplace – rather than waiting for such products to become available, it collaborated with leading sustainable investment managers to introduce cutting-edge sustainable investment solutions that are fair, robust, and transparent for end-clients.

Launched by an IFA, ebi understands the requirements of advisers in supporting their clients. Its award winning technology helps facilitate client conversations, mitigate risk and supporting advisers and their business.

Acquired by Parmenion in 2022, ebi continues to operate independently, but with the support and resources to help it achieve its ambitious growth plans.

To learn more, [visit ebi.co.uk](https://ebi.co.uk).