Press Release

09/07/2021



ebi's Vantage Managed Portfolio Service launches on Fundment platform

ebi announced that its Vantage Managed Portfolio Service (MPS) is now available on the Fundment platform.

Strong interest from ebi's members requesting the availability of this modern digital platform led the DFM to begin work on integrating with Fundment. It brings the total list of integrated platforms to 13.

ebi has successfully negotiated a discount for assets held on the Fundment platform and within the Vantage Managed Portfolio Service. Fundment's competitive charging structure combined with this discount, will make the platform an attractive prospect for advisors.

Advisers should can access information on these terms through the ebi portal or by contacting ebi at enquiries@ebi.co.uk.

Click here to find out more about ebi.

Press Release

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Notes to Editors

Founded in 2010, ebi's sustained growth is driven by an innovative investment proposition in conjunction with an award winning technology suite.

Offering a range of passively managed investment products, ebi has particular expertise in sustainable and factor model portfolios.

ebi strives to be at the forefront of ESG investing. Observing a lack of low-cost, diversified, passive, systematic ESG investment solutions in the marketplace – rather than waiting for such products to become available, it collaborated with leading sustainable investment managers to introduce cutting-edge sustainable investment solutions that are fair, robust, and transparent for end-clients.

Launched by an IFA, ebi understands the requirements of advisers in supporting their clients. Its award winning technology helps facilitate client conversations, mitigate risk and supporting advisers and their business.

Acquired by Parmenion in 2022, ebi continues to operate independently, but with the support and resources to help it achieve its ambitious growth plans.

To learn more, visit ebi.co.uk.